International Textile Manufacturers Federation (ITMF)

25th ITMF Global Textile Industry Survey

ITMF's survey on the state of the global textile industry since May 2021

March 26th, 2024

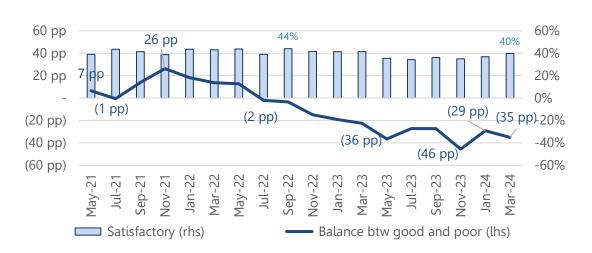


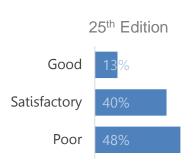
Global business situation and expectations

[Mar 2024]

Situation

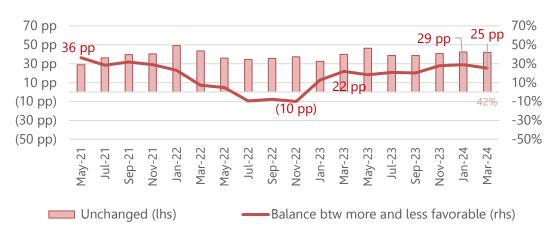
Balance between good and poor*

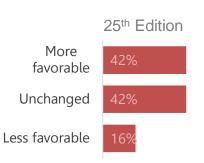




Expectations

Balance between more and less favorable*



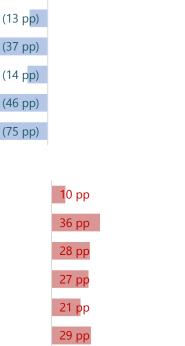




Business situation and expectations

[Mar 2024]

Cituation		
Situation	East Asia	(47 pp)
Balance between	South East Asia	(13 pp)
good and poor*	South Asia	(13 pp)
	Europe*	(37 pp)
	Africa	(14 pp)
	North & Cent. America	(46 pp)



Textile Machinery Producer	(57 pp)	
Fiber Producer	(25 pp)	
Spinner	(48 pp)	
Weaver and/or Knitter		8 pp
Textile Chemical Producer**	(33 pp)	
Dyer, Finisher and/or Printer	(37 pp)	
Garment Producer	(19 pp)	
Home Textile Producer	(22 pp)	
Textile Machinery Producer		30 pp
Fiber Producer		69 pp
Spinner		48 pp
Weaver and/or Knitter		38 pp
Textile Chemical Producer**		■4 pp
Dyer, Finisher and/or Printer		23 pp
Garment Producer		26 pp

Expectations

Balance between more and less favorable*

Europe*	
Africa	21 pp
North & Cent. America	
South America	25 pp

South America

South East Asia

East Asia

South Asia

*incl. Türkiye and Central Asia

Home Textile Producer

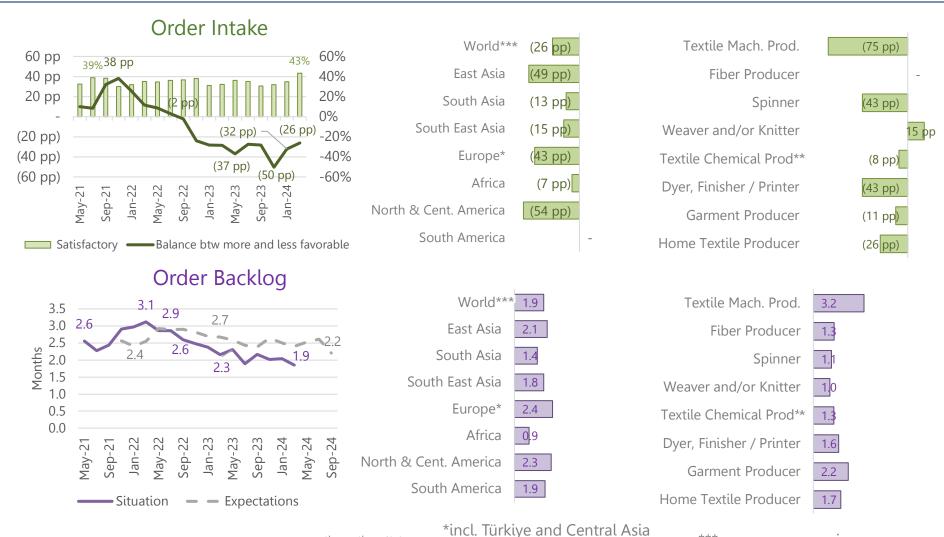
_7 pp

^{**}incl. dyes and auxiliary producers



Order Intake and Order Backlog

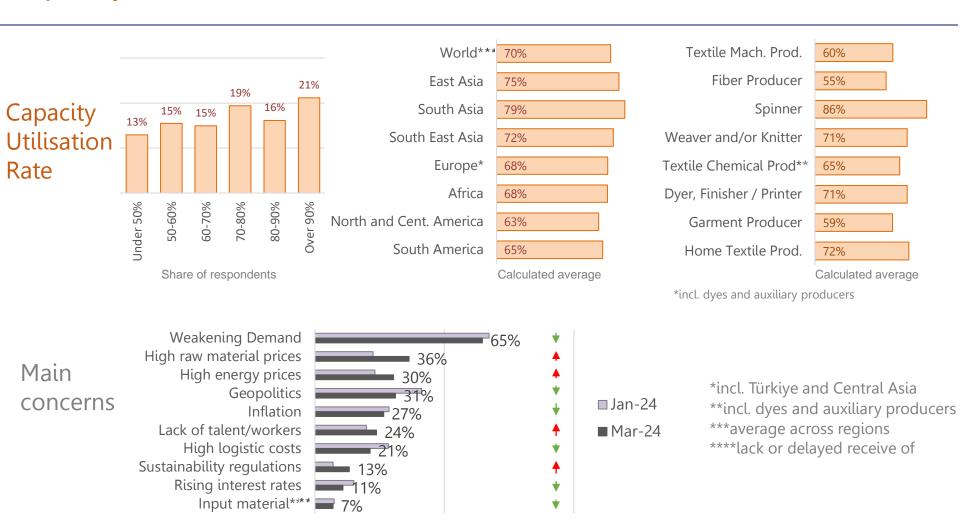
[Mar 2024]





Capacity Utilisation and Main Concerns

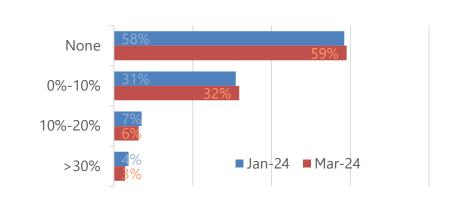
[Mar 2024]





Have you had orders cancelled in the past 4 months? [Mar 2024]



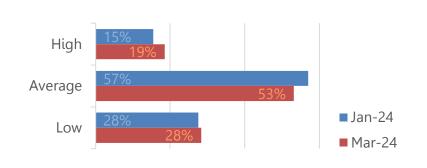


World

How would you rate your current inventory level?

[Mar 2024]





World